

NOTICE OF ELECTION

TO THE DULY QUALIFIED RESIDENT VOTERS OF HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 36:

Notice is hereby given that a bond election (the "Election") will be held for and within Harris County Water Control and Improvement District No. 36 (the "District"), pursuant to an Order of the Board of Directors (the "Board") of said District adopted on February 10, 2026. Said Order is on file at the District's office located at 903 Hollywood, Houston, Texas 77015, where any interested person may refer to it for all purposes.

(1) Such Election shall be held at the office of the Harris County Water Control and Improvement District, from 7:00 am to 7:00 pm on **Saturday, May 2, 2026**, located at 903 Hollywood, Houston, Harris County, Texas 77015, a place within the District, and the boundaries of the District are hereby established as, and shall constitute one (1) election precinct for the Election and shall conform to all the requirements of Chapter 49, Texas Water Code, as amended, and all of the requirements of the Texas Election Code, as amended, so far as applicable.

- (2) The internet website of the District is <https://www.harriscountycid36.com>.
- (3) Only duly qualified resident electors of the District may vote at the Election.
- (4) The bond proposition to be voted on in the Election are as follows:

PROPOSITION A

THIS IS A TAX INCREASE.

Shall the Board of Directors (the "Board") of Harris County Water Control and Improvement District No. 36 (the "District") be authorized to issue the bonds of said District in one or more issues or series in the maximum original principal amount of eighty-four million, eight hundred thousand and 00/100 dollars (\$84,800,000) and refunding bonds in one or more issues or series in the maximum original principal amount of eighty-four million, eight hundred thousand and 00/100 dollars (\$84,800,000); maturing serially or otherwise over a period not to exceed 40 years from their date or dates, and to be issued and sold at any price or prices and to bear interest at any rate or rates as shall be determined within the discretion of the Board of the District at the time of issuance as authorized by law as now enacted or hereafter amended, for the purposes of financing the construction, repair and replacement of the District's waterworks system improvements, sanitary sewer system improvements and drainage improvements and to provide for the payment of principal of and interest on such bonds by the levy and collection of a sufficient tax upon all taxable property within said district, all as authorized by the constitution and laws of the State of Texas?

(5) The District's Board and the District's consultants estimate the following costs for purchasing, constructing, acquiring, owning, operating, repairing, replacing, improving, maintaining district facilities within the District:

**HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT
NO. 36 BOND AUTHORIZATION SUMMARY OF COSTS**

CONSTRUCTION COSTS	COSTS
Water Distribution System and Wastewater Collection System, including Engineering	\$57,595,116
TOTAL CONSTRUCTION COSTS	\$57,595,116
NON CONSTRUCTION COSTS	
Inflation	\$13,112,121
Bond Issuance Costs, including but not limited to Bond Counsel, Fiscal Agent, Capitalized Interest, Attorney General fees, Bond Discount and TCEQ Bond Issuance Fee	\$14,092,763
TOTAL NON-CONSTRUCTION COSTS	\$27,204,884
TOTAL COSTS	\$84,800,000

The report fully explaining the costs listed above is on file in the District's office and open to inspection by the public.

(6) As required by and in accordance with Section 3.009(b), Texas Election Code:

a. Should the issuance of the bonds that are the subject of this Election be authorized, the Board shall be authorized to issue such bonds and to levy sufficient ad valorem tax rate, without limit as to rate or amount, upon all taxable property within the District to pay for the principal of and interest on such bonds.

b. Based upon market conditions as of the date of the Election Order, if the Bonds are approved and authorized, the maximum interest rate of the debt obligations, or any series of the debt obligations, is estimated to be 5.5%. The actual interest rate of the bonds, or any series of the bonds, may be either higher or lower and will depend upon general market conditions at the date the bonds are issued.

c. The bonds that are the subject of this Election shall mature serially or otherwise over a period not to exceed 40 years from their date or dates as prescribed by applicable Texas law.

d. The District's aggregate outstanding principal on bonds secured by ad valorem taxes as of the date of the Election Order is \$9,215,000.

e. The District's aggregate outstanding interest on bonds secured by ad valorem taxes as of the date of the Election Order is \$871,338.00.

f. The District's ad valorem debt service tax rate as of the date of the Election Order is \$0.2358 per \$100.00 valuation of taxable property.

(7) The officers of such Election shall be appointed by the Board of the District.

(8) Voting shall be by the use of paper ballots which shall be printed in English, Spanish, Vietnamese and Chinese. The ballots used in the Election shall have printed thereon the proposition. The Presiding Judge shall be provided with fifty (50) official ballots, and the Early Voting Clerk shall be provided with thirty (30) early voting ballots.

(9) The Early Voting Clerk shall receive applications for early voting ballots by mail through Tuesday, April 21, 2026, which is 11 days prior to the Election. The Early Voting Clerk shall receive voted early voting ballots through Monday, May 4, 2026, if postmarked by 7:00 p.m. on Election Day. Applications for voting by mail must be submitted by one of the following methods:

(10) Early voting by personal appearance shall be conducted at 903 Hollywood, Houston, Texas 77015, being the office of the Early Voting Clerk and for the purposes of this Election shall be deemed a public place within the boundaries of the District during polling hours. Early voting ballots for voting by mail may be obtained from and mailed or emailed to such clerk at Johnson Petrov LLP, Houston, 2929 Allen Parkway, Suite 3150, Houston, Texas 77019 email: mroberts@johnsonpetrov.com. The Early Voting Clerk shall keep the office for early voting by personal appearance open for such purposes from 8:00 a.m. to 5:00 p.m. on each day which is not a Saturday, Sunday, or official State holiday, beginning on Monday, April 20, 2026 and continuing through Tuesday, April 28, 2026.

(11) The Election shall be held and conducted and returns made to the Board of the District in accordance with the Texas Election Code, as modified by Chapters 49 and 51 , Texas Water Code, as amended.

The ballots for such Election shall be prepared in sufficient number and in conformity with the Texas Election Code, as amended, and shall be substantially as follows:

OFFICIAL BALLOT

PROPOSITION A

- | | | | |
|-----|---------|---|---|
| () | FOR |) | THIS IS A TAX INCREASE. |
| () | AGAINST |) | The issuance of eighty-four million, eight hundred thousand and 00/100 dollars (\$84,800,000) bonds and eighty-four million, eight hundred thousand and 00/100 dollars (\$84,800,000) in refunding bonds for construction, repair, and replacement of waterworks system facilities, sanitary sewer system facilities and drainage facilities and the levy of property taxes adequate to provide for payment of the bonds. |

/s/ Maria Koukoulakis
Secretary, Board of Directors



EXHIBIT “A”

VOTER INFORMATION DOCUMENT

HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 36

SATURDAY MAY 2, 2026 BOND ELECTION

Ballot Information: At the Election, the following language will appear on the ballot:

Instruction Note: Place an “X” in the square beside the statement indicating the way you wish to vote

PROPOSITION A

- () FOR) THIS IS A TAX INCREASE.
)
 () AGAINST) The issuance of eighty-four million, eight hundred thousand and 00/100 dollars (\$84,800,000) bonds and eighty-four million, eight hundred thousand and 00/100 dollars (\$84,800,000) in refunding bonds for construction, repair, and replacement of waterworks system facilities, sanitary sewer system facilities and drainage facilities and the levy of property taxes adequate to provide for payment of the bonds.

Estimated Debt Service Information:

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal amount of bonds to be authorized under Proposition A	Estimated interest for bonds to be authorized under Proposition A ⁽¹⁾	Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized under Proposition A ⁽¹⁾	Principal of District’s Existing Outstanding Debt (as of 02/1/2026) ⁽²⁾	Remaining interest on District’s Existing Outstanding Debt (as of 02/1/2026) ⁽²⁾	Combined Principal and Interest to timely pay District’s Existing Outstanding Debt (as of 02/1/2026) ⁽²⁾
\$84,800,000	\$72,170,725	\$156,970,725	\$9,215,000	\$871,338.00	\$10,086,338.00

(1) Assumes an interest rate of 5.50% on the Proposed Bonds and issuance in accordance with the assumed amortization schedule described below. The estimated interest and amortization schedule are based upon current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual interest on the bonds may vary substantially from the estimated interest presented herein. The estimated interest provided herein shall not be considered part of the bond propositions to be submitted to the voters and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to the

Texas Constitution and laws.

- (2) Aggregate of all outstanding obligations of the District secured by and payable from ad valorem taxes as of February 1, 2026.

Estimated Annual Increase in Taxes:

The estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the political subdivision with an appraised value of \$100,000 to repay the debt obligations to be authorized under Proposition A, if approved, based upon assumptions made by the governing body of the District, is \$309.

Major Assumptions:

The foregoing information is based upon the following assumptions made by the District's Board of Directors: 1) issuance of the proposed bonds with an amortization schedule that, when combined with the District's current debt service requirements, will produce relatively consistent combined annual debt service requirements over the life of the proposed bonds; 2) assumed growth in the District's assessed valuation of 3.0% per year until 2061; and 3) an assumed interest rate on the proposed bonds of 5.50%.

The information provided in this Document is to comply with Section 1251.052, Texas Government Code, which requires a voter information document for each proposition to be submitted to the voters. Reference is made to the Voter Information Documents for the District's other propositions, if any, which follow or precede this document, for additional information pertaining to other potential new debt of the District.